



Resolution to Approve a Chapter 11 Reorganization Plan

WHEREAS, the Corporation has formulated a plan of reorganization that it believes is fair and feasible, and WHEREAS creditors of the Corporation have indicated support for said plans, be it:

RESOLVED, that the Corporation affirms and approves the plan of reorganization under Chapter 11 of the Bankruptcy Code, all as set forth in the terms annexed hereto.

The undersigned hereby certifies that he/she is the duly elected and qualified Secretary and the custodian of the books and records and seal of _____, a corporation duly formed pursuant to the laws of the state of _____ and that the foregoing is a true record of a resolution duly adopted at a meeting of the _____ and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on _____, and that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have executed my name as Secretary and have hereunto affixed the corporate seal of the above-named Corporation this _____, _____ of _____.

Secretary